

Governance Information (Authority-Related)

Question	Response	URL (if applicable)
1. Has the Authority prepared its annual report on operations and accomplishments for the reporting period as required by section 2800 of PAL?	Yes	http://lockporteconomicdevelopment.com/uploads/2017AnnualReport.pdf
2. As required by section 2800(9) of PAL, did the Authority prepare an assessment of the effectiveness of its internal controls?	Yes	http://lockporteconomicdevelopment.com/uploads/2017Assessment.pdf
3. Has the lead audit partner for the independent audit firm changed in the last five years in accordance with section 2802(4) of PAL?	Yes	N/A
4. Does the independent auditor provide non-audit services to the Authority?	No	N/A
5. Does the Authority have an organization chart?	Yes	http://lockporteconomicdevelopment.com/uploads/IDAOrganizationalChart.pdf
6. Are any Authority staff also employed by another government agency?	Yes	Town of Lockport
7. Does the Authority have Claw Back agreements?	Yes	N/A
8. Has the Authority posted their mission statement to their website?	Yes	http://lockporteconomicdevelopment.com/uploads/2017MissionStatement.pdf
9. Has the Authority's mission statement been revised and adopted during the reporting period?	Yes	N/A
10. Attach the Authority's measurement report, as required by section 2824-a of PAL and provide the URL?		http://lockporteconomicdevelopment.com/uploads/2017PerformanceReport.pdf

Governance Information (Board-Related)

Question	Response	URL
1. Has the Board established a Governance Committee in accordance with Section 2824(7) of PAL?	Yes	N/A
2. Has the Board established an Audit Committee in accordance with Section 2824(4) of PAL?	Yes	N/A
3. Has the Board established Finance Committee in accordance with Section 2824(8) of PAL?	Yes	N/A
4. Provide a URL link where a list of Board committees can be found (including the name of the committee and the date established):		http://lockporteconomicdevelopment.com/uploads/2017RosterofCommittees.pdf
5. Does the majority of the Board meet the independence requirements of Section 2825(2) of PAL?	Yes	N/A
6. Provide a URL link to the minutes of the Board and committee meetings held during the covered fiscal year		http://lockporteconomicdevelopment.com/meetings-minutes-lockport-ny.php
7. Has the Board adopted bylaws and made them available to Board members and staff?	Yes	http://lockporteconomicdevelopment.com/uploads/2017BYLAWS.pdf
8. Has the Board adopted a code of ethics for Board members and staff?	Yes	http://lockporteconomicdevelopment.com/uploads/2017PolicyManual.pdf
9. Does the Board review and monitor the Authority's implementation of financial and management controls?	Yes	N/A
10. Does the Board execute direct oversight of the CEO and management in accordance with Section 2824(1) of PAL?	Yes	N/A
11. Has the Board adopted policies for the following in accordance with Section 2824(1) of PAL?		
Salary and Compensation	Yes	N/A
Time and Attendance	No	N/A
Whistleblower Protection	Yes	N/A
Defense and Indemnification of Board Members	Yes	N/A
12. Has the Board adopted a policy prohibiting the extension of credit to Board members and staff in accordance with Section 2824(5) of PAL?	Yes	N/A
13. Are the Authority's Board members, officers, and staff required to submit financial disclosure forms in accordance with Section 2825(3) of PAL?	Yes	N/A
14. Was a performance evaluation of the board completed?	Yes	N/A
15. Was compensation paid by the Authority made in accordance with employee or union contracts?	Yes	N/A
16. Has the board adopted a conditional/additional compensation policy governing all employees?	No	
17. Has the board adopted a Uniform Tax Exemption Policy(UTEP) according to Section 874(4) of GML?	Yes	

Board of Directors Listing

Name	Fragale, Todd P	Name	Connor, Eric W
Chair of the Board	No	Chair of the Board	No
If yes, Chairman Designated by.		If yes, Chairman Designated by.	
Term Start Date	01/01/2016	Term Start Date	05/05/2010
Term Expiration Date	12/31/2021	Term Expiration Date	12/31/2016
Title		Title	
Has the Board member appointed a designee?		Has the Board member appointed a designee?	
Designee Name		Designee Name	
Ex-officio	No	Ex-officio	No
Nominated By	Local	Nominated By	Local
Appointed By	Local	Appointed By	Local
Confirmed by Senate?		Confirmed by Senate?	
Has the Board member/designee signed the acknowledgement of fiduciary duty?	Yes	Has the Board member/designee signed the acknowledgement of fiduciary duty?	Yes
Complied with training requirement of Section 2824?	Yes	Complied with training requirement of Section 2824?	Yes
Does the Board member/designee also hold an elected or appointed State gove	No	Does the Board member/designee also hold an elected or appointed State gove	No
Does the Board member/designee also hold an elected or appointed municipal government position?	No	Does the Board member/designee also hold an elected or appointed municipal government position?	No

Board of Directors Listing

Name	Anderson, Harold G	Name	Reed, Sallie P
Chair of the Board	No	Chair of the Board	No
If yes, Chairman Designated by.		If yes, Chairman Designated by.	
Term Start Date	01/01/2016	Term Start Date	06/06/2011
Term Expiration Date	12/31/2022	Term Expiration Date	12/31/2019
Title		Title	
Has the Board member appointed a designee?		Has the Board member appointed a designee?	
Designee Name		Designee Name	
Ex-officio	No	Ex-officio	No
Nominated By	Local	Nominated By	Local
Appointed By	Local	Appointed By	Local
Confirmed by Senate?		Confirmed by Senate?	
Has the Board member/designee signed the acknowledgement of fiduciary duty?	Yes	Has the Board member/designee signed the acknowledgement of fiduciary duty?	Yes
Complied with training requirement of Section 2824?	Yes	Complied with training requirement of Section 2824?	Yes
Does the Board member/designee also hold an elected or appointed State gove	No	Does the Board member/designee also hold an elected or appointed State gove	No
Does the Board member/designee also hold an elected or appointed municipal government position?	No	Does the Board member/designee also hold an elected or appointed municipal government position?	No

Board of Directors Listing

Name	Antkowiak, Daniel	Name	Runk, Robert M
Chair of the Board	No	Chair of the Board	No
If yes, Chairman Designated by.		If yes, Chairman Designated by.	
Term Start Date	01/01/2016	Term Start Date	01/19/2013
Term Expiration Date	12/31/2018	Term Expiration Date	12/31/2022
Title		Title	
Has the Board member appointed a designee?		Has the Board member appointed a designee?	
Designee Name		Designee Name	
Ex-officio	No	Ex-officio	
Nominated By	Local	Nominated By	Local
Appointed By	Local	Appointed By	Local
Confirmed by Senate?		Confirmed by Senate?	
Has the Board member/designee signed the acknowledgement of fiduciary duty?	Yes	Has the Board member/designee signed the acknowledgement of fiduciary duty?	Yes
Complied with training requirement of Section 2824?	Yes	Complied with training requirement of Section 2824?	Yes
Does the Board member/designee also hold an elected or appointed State gove	No	Does the Board member/designee also hold an elected or appointed State gove	No
Does the Board member/designee also hold an elected or appointed municipal government position?	No	Does the Board member/designee also hold an elected or appointed municipal government position?	No

<u>Board of Directors Listing</u>	
Name	Sy, Thomas A
Chair of the Board	Yes
If yes, Chairman Designated by.	Elected by Board
Term Start Date	01/11/2007
Term Expiration Date	12/31/2020
Title	
Has the Board member appointed a designee?	
Designee Name	
Ex-officio	No
Nominated By	Local
Appointed By	Local
Confirmed by Senate?	
Has the Board member/designee signed the acknowledgement of fiduciary duty?	Yes
Complied with training requirement of Section 2824?	Yes
Does the Board member/designee also hold an elected or appointed State gove	No
Does the Board member/designee also hold an elected or appointed municipal government position?	No

Staff Listing

Name	Title	Group	Department / Subsidiary	Union Name	Bargaining Unit	Full Time/ Part Time	Exempt	Base Annualized Salary	Actual salary paid to the Individual	Over time paid by Authority	Performance Bonus	Extra Pay	Other Compensation/Allowances/Adjustments	Total Compensation	Individual also paid by another entity to perform the work of the Authority	If yes, Is the payment made by State or local government
Smith, Marc R	Coordinator of Economic Development	Executive	Town of Lockport IDA			FT	Yes	39,399.32	39,399.32	0	0	0	0	39,399.32	Yes	Yes
Thompson, Ann	Administrative Assistant	Administrative and Clerical		CSEA		PT	Yes	5,277.48	5,277.48	0	0	0	0	5,277.48	Yes	Yes

Benefit Information

During the fiscal year, did the Authority continue to pay for any of the above mentioned benefits for

No

Board Members

Name	Title	Severance Package	Payment for Unused Leave	Club Member-ships	Use of Corporate Credit Cards	Personal Loans	Auto	Transportation	Housing Allowance	Spousal / Dependent Life Insurance	Tuition Assistance	Multi-Year Employment	None of These Benefits	Other
Fragale, Todd P	Board of Directors												X	
Antkowiak, Daniel	Board of Directors												X	
Anderson, Harold G	Board of Directors												X	
Reed, Sallie P	Board of Directors												X	
Connor, Eric W	Board of Directors												X	
Runk, Robert M	Board of Directors												X	
Sy, Thomas A	Board of Directors												X	

Staff

Name	Title	Severance Package	Payment for Unused Leave	Club Member-ships	Use of Corporate Credit Cards	Personal Loans	Auto	Transportation	Housing Allowance	Spousal / Dependent Life Insurance	Tuition Assistance	Multi-Year Employment	None of These Benefits	Other

No Data has been entered by the Authority for this section in PARIS

Subsidiary/Component Unit Verification

Is the list of subsidiaries, as assembled by the Office of the State Comptroller, correct? Yes
 Are there other subsidiaries or component units of the Authority that are active, not included in the PARIS reports submitted by this No

Name of Subsidiary/Component Unit	Status	Requested Changes
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Subsidiary/Component Unit Creation

Name of Subsidiary/Component Unit	Establishment Date	Entity Purpose
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Subsidiary/Component unit Termination

Name of Subsidiary/Component Unit	Termination Date	Termination Reason	Proof of Termination
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No Data has been entered by the Authority for this section in PARIS

Summary Financial Information

SUMMARY STATEMENT OF NET ASSETS

<u>Assets</u>	
Current Assets	
Cash and cash equivalents	\$1,302,215
Investments	\$0
Receivables, net	\$0
Other assets	\$0
Total Current Assets	\$1,302,215
Noncurrent Assets	
Restricted cash and investments	\$0
Long-term receivables, net	\$0
Other assets	\$0
Capital Assets	
Land and other nondepreciable property	\$995,754
Buildings and equipment	\$10,188
Infrastructure	\$0
Accumulated depreciation	\$10,188
Net Capital Assets	\$995,754
Total Noncurrent Assets	\$995,754
Total Assets	\$2,297,969

Summary Financial Information

SUMMARY STATEMENT OF NET ASSETS

Liabilities

Current Liabilities

Accounts payable	\$7,869
Pension contribution payable	\$0
Other post-employment benefits	\$0
Accrued liabilities	\$0
Deferred revenues	\$0
Bonds and notes payable	\$0
Other long-term obligations due within one year	\$10,000
Total Current Liabilities	\$17,869

Noncurrent Liabilities

Pension contribution payable	\$0
Other post-employment benefits	\$0
Bonds and notes payable	\$20,000
Long Term Leases	\$0
Other long-term obligations	\$0
Total Noncurrent Liabilities	\$20,000

Total Liabilities

\$37,869

Net Asset (Deficit)

Net Asset

Invested in capital assets, net of related debt	\$995,754
Restricted	\$0
Unrestricted	\$1,264,346
Total Net Assets	\$2,260,100

Summary Financial Information

SUMMARY STATEMENT OF REVENUE, EXPENSES AND CHANGES IN NET ASSETS

<u>Operating Revenues</u>	
Charges for services	\$1,000
Rental & financing income	\$0
Other operating revenues	\$0
Total Operating Revenue	\$1,000
<u>Operating Expenses</u>	
Salaries and wages	\$0
Other employee benefits	\$0
Professional services contracts	\$103,662
Supplies and materials	\$0
Depreciation & amortization	\$0
Other operating expenses	\$38,012
Total Operating Expenses	\$141,674
Operating Income (Loss)	(\$140,674)
<u>Nonoperating Revenues</u>	
Investment earnings	\$3,096
State subsidies/grants	\$0
Federal subsidies/grants	\$0
Municipal subsidies/grants	\$0
Public authority subsidies	\$0
Other nonoperating revenues	\$14,000
Total Nonoperating Revenue	\$17,096

Summary Financial Information

SUMMARY STATEMENT OF REVENUE, EXPENSES AND CHANGES IN NET ASSETS

Nonoperating Expenses

Interest and other financing charges	\$0
Subsidies to other public authorities	\$0
Grants and donations	\$0
Other nonoperating expenses	\$0
Total Nonoperating Expenses	\$0
Income (Loss) Before Contributions	(\$123,578)
Capital Contributions	\$0
Change in net assets	(\$123,578)
Net assets (deficit) beginning of year	\$2,383,678
Other net assets changes	\$0
Net assets (deficit) at end of year	\$2,260,100

Current Debt

Question	Response
1. Did the Authority have any outstanding debt, including conduit debt, at any point during the reporting period?	Yes
2. If yes, has the Authority issued any debt during the reporting period?	Yes

New Debt Issuances List by Type of Debt and Program

Type Of Debt: Conduit Debt

Program:

Project	Amounts	CUSIP Number	Bond Closing Date	Taxable Status	Issue Process	True Interest Cost	Interest Type	Term	Cost of Issuance (\$)	PACB Project	URL
Basil Toyota	Refunding	0.00	07/29/2011		Negotiated	0	Variable	10	0.00		
	New	3,300,000.00									
	Total	3,300,000.00									
Bison Bag	Refunding	0.00	11/04/2014		Negotiated	0	Variable	15	0.00		
	New	1,527,805.00									
	Total	1,527,805.00									
Contract s Unlimate d #1	Refunding	0.00	10/01/2007		Negotiated	0	Variable	15	0.00		
	New	140,000.00									
	Total	140,000.00									
Eastern Applied Research	Refunding	0.00	08/31/2006		Negotiated	0	Variable	15	0.00		
	New	312,000.00									
	Total	312,000.00									
Gooding Company, Inc #2	Refunding	0.00	02/01/2016		Negotiated	0	Variable	15	0.00		
	New	1,225,000.00									
	Total	1,225,000.00									
Moley Magnetic s #2	Refunding	0.00	12/22/2015		Negotiated	0	Variable	15	0.00		
	New	960,000.00									
	Total	960,000.00									
New York Beer Project	Refunding	0.00	10/08/2015		Negotiated	0	Variable	10	0.00		
	New	1,314,000.00									
	Total	1,314,000.00									
Spring Lake Winery	Refunding	0.00	12/12/2005		Negotiated	0	Variable	15	0.00		
	New	315,000.00									
	Total	315,000.00									

Schedule of Authority Debt

Type of Debt	Statutory Authorization (\$)	Outstanding Start of Fiscal Year (\$)	New Debt Issuances (\$)	Debt Retired (\$)	Outstanding End of Fiscal Year (\$)
State Obligation					
State Guaranteed					
State Supported					
State Contingent Obligation					
State Moral Obligation					
Authority Debt - General Obligation					
Authority Debt - General Obligation	0.00	107,500.00	0.00	77,500.00	30,000.00
Authority Debt - Other					
Authority Debt - Other					
Authority Debt - Revenue					
Authority Debt - Revenue					
Conduit					
Conduit Debt	0.00	0.00	9,093,805.00	0.00	9,093,805.00
Conduit Debt - Pilot Increment Financing					
Other State-Funded					
Other State-Funded					

Real Property Acquisition/Disposal List

1. Address Line1: 1060 Junction Road
Address Line2:
City: LOCKPORT
State: NY
Postal Code: 14094
Plus4:
Province/Region:
Country: USA
Property Description: Vacant Lot/Undeveloped Land
Estimated Fair Market Value: \$216,000
How was the Fair Market Value Other
Determined?
Transaction Type: ACQUISITION
If Other, Explain:

Transaction Date: 09/15/2017
Purchase Sale Price: \$216,000.00

Lease Data (If applicable)

Market Rate(\$/square foot):
Lease Rate(\$/square foot):
Lease Period (months):

Seller/Purchaser/Tenant Data:

Organization: Praxair, Inc.
Last Name:
First Name:

Address Line1: 10 Riverview Drive
Address Line2:

City: DANBURY
State: CT
Postal Code: 06810
Plus4:
Province/Region:
Country: USA

Relation With Board
member/senior authority
management? No

Personal Property

This Authority has indicated that it had no personal property disposals during the reporting period.

Property Documents

Question	Response	URL (if applicable)
1. In accordance with Section 2896(3) of PAL, the Authority is required to prepare a report at least annually of all real property of the Authority. Has this report been prepared?	Yes	http://lockporteconomicdevelopment.com/uploads/2017RealPropertyReport.pdf
2. Has the Authority prepared policies, procedures, or guidelines regarding the use, awarding, monitoring, and reporting of contracts for the acquisition and disposal of property?	Yes	http://lockporteconomicdevelopment.com/uploads/2017PolicyManual.pdf
3. In accordance with Section 2896(1) of PAL, has the Authority named a contracting officer who shall be responsible for the Authority's compliance with and enforcement of such guidelines?	Yes	

IDA Projects

1.

General Project Information

Project Code: 29011101
Project Type: Straight Lease
Project Name: Basil Toyota, Inc

Project part of another phase or multi phase: No
Original Project Code:
Project Purpose Category: Retail Trade

Total Project Amount: \$3,400,000.00
Benefited Project Amount: \$3,240,000.00
Bond/Note Amount:
Annual Lease Payment: \$0
Federal Tax Status of Bonds:
Not For Profit: No
Date Project Approved: 09/20/2010
IDA Took Title Yes
to Property:
Date IDA Took Title 09/20/2010
or Leasehold Interest:
Year Financial Assitance is 2022
planned to End:
Notes:

Project Tax Exemptions & PILOT Payment Information

State Sales Tax Exemption: \$0
Local Sales Tax Exemption: \$0
County Real Property Tax Exemption: \$21,389
Local Property Tax Exemption: \$0
School Property Tax Exemption: \$72,165.9
Mortgage Recording Tax Exemption: \$0
Total Exemptions: \$93,554.90
Total Exemptions Net of RPTL Section 485-b: \$93,554.90

PILOT Payment Information

	Actual Payment Made	Payment Due Per Agreement
County PILOT:	\$8,773.71	\$8,773.71
Local PILOT:	\$0	\$0
School District PILOT:	\$32,464.26	\$32,464.26
Total PILOTS:	\$41,237.97	\$41,237.97

Net Exemptions: \$52,316.93

Location of Project

Address Line1: 6157 South Transit Road
Address Line2:
City: LOCKPORT
State: NY
Zip - Plus4: 14094
Province/Region:
Country: USA

Project Employment Information

of FTEs before IDA Status: 50
Original Estimate of Jobs to be created: 10
Average estimated annual salary of jobs to be created.(at Current market rates): 47,000
Annualized salary Range of Jobs to be Created: 40,000 To: 54,000
Original Estimate of Jobs to be Retained: 50
Estimated average annual salary of jobs to be retained.(at Current Market rates): 50,000
Current # of FTEs: 62
of FTE Construction Jobs during fiscal year: 0
Net Employment Change: 12

Applicant Information

Applicant Name: Basil Toyota
Address Line1: 6157 South Transit Road
Address Line2:
City: LOCKPORT
State: NY
Zip - Plus4: 14094
Province/Region:
Country: USA

Project Status

Current Year Is Last Year for reporting:
There is no debt outstanding for this project:
IDA does not hold title to the property:
The project receives no tax exemptions:

IDA Projects

2.

General Project Information

Project Code: 29011402
Project Type: Straight Lease
Project Name: Bison Bag 2014 Project

Project part of another phase or multi phase: Yes
Original Project Code: 29010301
Project Purpose Category: Manufacturing

Total Project Amount: \$1,600,000.00
Benefited Project Amount: \$1,430,000.00

Bond/Note Amount:
Annual Lease Payment: \$0
Federal Tax Status of Bonds:
Not For Profit: No
Date Project Approved: 08/14/2014
IDA Took Title Yes
to Property:
Date IDA Took Title 11/05/2014
or Leasehold Interest:
Year Financial Assistance is 2032
planned to End:
Notes:

Location of Project

Address Line1: 5404 Crown Drive
Address Line2:
City: LOCKPORT
State: NY
Zip - Plus4: 14094
Province/Region:
Country: USA

Applicant Information

Applicant Name: 5404 Crown Drive Inc & Bison Bag I
Address Line1: 5404 Crown Drive
Address Line2:
City: LOCKPORT
State: NY
Zip - Plus4: 14094
Province/Region:
Country: USA

Project Tax Exemptions & PILOT Payment Information

State Sales Tax Exemption: \$0
Local Sales Tax Exemption: \$0
County Real Property Tax Exemption: \$15,851.95
Local Property Tax Exemption: \$0
School Property Tax Exemption: \$42,713.41
Mortgage Recording Tax Exemption: \$0
Total Exemptions: \$58,565.36
Total Exemptions Net of RPTL Section 485-b: \$58,565.36

PILOT Payment Information

	Actual Payment Made	Payment Due Per Agreement
County PILOT:	\$9,363.49	\$9,363.49
Local PILOT:	\$0	\$0
School District PILOT:	\$26,650.57	\$26,650.57
Total PILOTS:	\$36,014.06	\$36,014.06

Net Exemptions: \$22,551.3

Project Employment Information

of FTEs before IDA Status: 54
Original Estimate of Jobs to be created: 15
Average estimated annual salary of jobs to be created.(at Current market rates): 40,000
Annualized salary Range of Jobs to be Created: 20,000 To: 60,000
Original Estimate of Jobs to be Retained: 54
Estimated average annual salary of jobs to be retained.(at Current Market rates): 40,000
Current # of FTEs: 80.5
of FTE Construction Jobs during fiscal year: 0
Net Employment Change: 26.5

Project Status

Current Year Is Last Year for reporting:
There is no debt outstanding for this project:
IDA does not hold title to the property:
The project receives no tax exemptions:

IDA Projects

3.

General Project Information

Project Code: 29010501
Project Type: Straight Lease
Project Name: Contracts Unlimited

Project part of another phase or multi phase: No
Original Project Code:
Project Purpose Category: Manufacturing

Total Project Amount: \$665,000.00
Benefited Project Amount: \$0.00
Bond/Note Amount:
Annual Lease Payment: \$0
Federal Tax Status of Bonds:
Not For Profit: No
Date Project Approved: 02/10/2005
IDA Took Title Yes
to Property:
Date IDA Took Title 06/17/2005
or Leasehold Interest:
Year Financial Assitance is 2019
planned to End:
Notes: Salaries are \$0 due to date project approved; Road name has changed to Commerce Drive.

Project Tax Exemptions & PILOT Payment Information

State Sales Tax Exemption: \$0
Local Sales Tax Exemption: \$0
County Real Property Tax Exemption: \$5,475
Local Property Tax Exemption: \$0
School Property Tax Exemption: \$14,752.5
Mortgage Recording Tax Exemption: \$0
Total Exemptions: \$20,227.50
Total Exemptions Net of RPTL Section 485-b: \$20,227.51

PILOT Payment Information

	Actual Payment Made	Payment Due Per Agreement
County PILOT:	\$1,504.71	\$1,504.71
Local PILOT:	\$0	\$0
School District PILOT:	\$5,929.92	\$5,929.92
Total PILOTS:	\$7,434.63	\$7,434.63

Net Exemptions: \$12,792.87

Location of Project

Address Line1: 5309 IDA Park Drive North
Address Line2:
City: LOCKPORT
State: NY
Zip - Plus4: 14094
Province/Region:
Country: USA

Project Employment Information

of FTEs before IDA Status: 17
Original Estimate of Jobs to be created: 2
Average estimated annual salary of jobs to be created.(at Current market rates): 0
Annualized salary Range of Jobs to be Created: 0 To: 0
Original Estimate of Jobs to be Retained: 17
Estimated average annual salary of jobs to be retained.(at Current Market rates): 0
Current # of FTEs: 23.5
of FTE Construction Jobs during fiscal year: 0
Net Employment Change: 6.5

Applicant Information

Applicant Name: Contracts Unlimited
Address Line1: 5309 IDA Park Drive
Address Line2:
City: LOCKPORT
State: NY
Zip - Plus4: 14094
Province/Region:
Country: USA

Project Status

Current Year Is Last Year for reporting:
There is no debt outstanding for this project:
IDA does not hold title to the property:
The project receives no tax exemptions:

IDA Projects

4.

General Project Information

Project Code: 29010902
Project Type: Straight Lease
Project Name: Contracts Unlimited Expansion

Project part of another phase or multi phase: Yes
Original Project Code: 29010501
Project Purpose Category: Manufacturing

Total Project Amount: \$500,000.00
Benefited Project Amount: \$476,000.00

Bond/Note Amount:
Annual Lease Payment: \$0
Federal Tax Status of Bonds:
Not For Profit: No
Date Project Approved: 12/12/2008
IDA Took Title Yes
to Property:
Date IDA Took Title 09/03/2009
or Leasehold Interest:
Year Financial Assitance is 2025
planned to End:

Notes: FTE Employees listed in Original Project

Location of Project

Address Line1: 5309 IDA Park North
Address Line2:
City: LOCKPORT
State: NY
Zip - Plus4: 14094
Province/Region:
Country: USA

Applicant Information

Applicant Name: DJF Holdings of WNY, LLC
Address Line1: 5309 IDA Park North
Address Line2:
City: LOCKPORT
State: NY
Zip - Plus4: 14094
Province/Region:
Country: USA

Project Tax Exemptions & PILOT Payment Information

State Sales Tax Exemption: \$0
Local Sales Tax Exemption: \$0
County Real Property Tax Exemption: \$2,737.5
Local Property Tax Exemption: \$0
School Property Tax Exemption: \$7,376.25
Mortgage Recording Tax Exemption: \$0
Total Exemptions: \$10,113.75
Total Exemptions Net of RPTL Section 485-b: \$10,113.76

PILOT Payment Information

	Actual Payment Made	Payment Due Per Agreement
County PILOT:	\$741.12	\$741.12
Local PILOT:	\$0	\$0
School District PILOT:	\$2,920.72	\$2,920.72
Total PILOTS:	\$3,661.84	\$3,661.84

Net Exemptions: \$6,451.91

Project Employment Information

of FTEs before IDA Status: 0
Original Estimate of Jobs to be created: 10
Average estimated annual salary of jobs to be created.(at Current market rates): 20,000
Annualized salary Range of Jobs to be Created: 18,000 To: 22,000
Original Estimate of Jobs to be Retained: 0
Estimated average annual salary of jobs to be retained.(at Current Market rates): 20,000
Current # of FTEs: 12
of FTE Construction Jobs during fiscal year: 0
Net Employment Change: 12

Project Status

Current Year Is Last Year for reporting:
There is no debt outstanding for this project:
IDA does not hold title to the property:
The project receives no tax exemptions:

IDA Projects

5.

General Project Information

Project Code: 29010602
Project Type: Straight Lease
Project Name: Eastern Applied Research

Project part of another phase or multi phase: No
Original Project Code:
Project Purpose Category: Other Categories

Total Project Amount: \$370,000.00
Benefited Project Amount: \$0.00
Bond/Note Amount:
Annual Lease Payment: \$0
Federal Tax Status of Bonds:
Not For Profit: No
Date Project Approved: 08/22/2006
IDA Took Title Yes
to Property:
Date IDA Took Title 08/31/2006
or Leasehold Interest:
Year Financial Assitance is 2021
planned to End:
Notes: Salaries are \$0 due to date project approved

Project Tax Exemptions & PILOT Payment Information

State Sales Tax Exemption: \$0
Local Sales Tax Exemption: \$0
County Real Property Tax Exemption: \$3,102.5
Local Property Tax Exemption: \$0
School Property Tax Exemption: \$10,467.75
Mortgage Recording Tax Exemption: \$0
Total Exemptions: \$13,570.25
Total Exemptions Net of RPTL Section 485-b: \$13,570.25

PILOT Payment Information

	Actual Payment Made	Payment Due Per Agreement
County PILOT:	\$0	\$0
Local PILOT:	\$0	\$0
School District PILOT:	\$2,092.88	\$2,092.88
Total PILOTS:	\$2,092.88	\$2,092.88

Net Exemptions: \$11,477.37

Location of Project

Address Line1: 6614 Lincoln Avenue
Address Line2:
City: LOCKPORT
State: NY
Zip - Plus4: 14094
Province/Region:
Country: USA

Project Employment Information

of FTEs before IDA Status: 5
Original Estimate of Jobs to be created: 8
Average estimated annual salary of jobs to be created.(at Current market rates): 0
Annualized salary Range of Jobs to be Created: 0 To: 0
Original Estimate of Jobs to be Retained: 5
Estimated average annual salary of jobs to be retained.(at Current Market rates): 0
Current # of FTEs: 12.5
of FTE Construction Jobs during fiscal year: 0
Net Employment Change: 7.5

Applicant Information

Applicant Name: Eastern Applied Research
Address Line1: 6614 Lincoln Avenue
Address Line2:
City: LOCKPORT
State: NY
Zip - Plus4: 14094
Province/Region:
Country: USA

Project Status

Current Year Is Last Year for reporting:
There is no debt outstanding for this project:
IDA does not hold title to the property:
The project receives no tax exemptions:

IDA Projects

6.

General Project Information

Project Code: 20911502
Project Type: Straight Lease
Project Name: Gooding Company, Inc. #2

Project part of another phase or multi phase: No
Original Project Code:
Project Purpose Category: Manufacturing

Total Project Amount: \$700,000.00
Benefited Project Amount: \$700,000.00
Bond/Note Amount:
Annual Lease Payment: \$0
Federal Tax Status of Bonds:
Not For Profit: No
Date Project Approved: 10/13/2015
IDA Took Title Yes
to Property:
Date IDA Took Title 02/26/2016
or Leasehold Interest:
Year Financial Assitance is 2030
planned to End:
Notes: Gooding Company, Inc. Project #2 starts 2015 and ends 2030. PILOT 15 years.

Location of Project

Address Line1: 5568 Davison Rd.
Address Line2:
City: LOCKPORT
State: NY
Zip - Plus4: 14094
Province/Region:
Country: USA

Applicant Information

Applicant Name: Gooding Company, Inc / GJH Acquisi
Address Line1: 5568 Davison Rd.
Address Line2:
City: LOCKPORT
State: NY
Zip - Plus4: 14094
Province/Region:
Country: USA

Project Tax Exemptions & PILOT Payment Information

State Sales Tax Exemption: \$0
Local Sales Tax Exemption: \$0
County Real Property Tax Exemption: \$5,110
Local Property Tax Exemption: \$0
School Property Tax Exemption: \$17,241
Mortgage Recording Tax Exemption: \$0
Total Exemptions: \$22,351.00
Total Exemptions Net of RPTL Section 485-b: \$22,351.00

PILOT Payment Information

	Actual Payment Made	Payment Due Per Agreement
County PILOT:	\$3,731.07	\$3,731.07
Local PILOT:	\$0	\$0
School District PILOT:	\$10,696.44	\$10,696.44
Total PILOTS:	\$14,427.51	\$14,427.51

Net Exemptions: \$7,923.49

Project Employment Information

of FTEs before IDA Status: 37
Original Estimate of Jobs to be created: 6
Average estimated annual salary of jobs to be created.(at Current market rates): 36,000
Annualized salary Range of Jobs to be Created: 31,000 To: 45,000
Original Estimate of Jobs to be Retained: 37
Estimated average annual salary of jobs to be retained.(at Current Market rates): 36,000
Current # of FTEs: 38
of FTE Construction Jobs during fiscal year: 0
Net Employment Change: 1

Project Status

Current Year Is Last Year for reporting:
There is no debt outstanding for this project:
IDA does not hold title to the property:
The project receives no tax exemptions:

IDA Projects

7.

General Project Information

Project Code: 29010800
Project Type: Straight Lease
Project Name: Hildreth Electric, Inc.

Project part of another phase or multi phase: No
Original Project Code:
Project Purpose Category: Transportation, Communication, Electric,

Total Project Amount: \$550,000.00
Benefited Project Amount: \$467,500.00
Bond/Note Amount:
Annual Lease Payment: \$0
Federal Tax Status of Bonds:
Not For Profit: No
Date Project Approved: 05/01/2008
IDA Took Title Yes
to Property:
Date IDA Took Title 10/10/2002
or Leasehold Interest:
Year Financial Assitance is 2017
planned to End:
Notes: Salaries are \$0 due to date project approved.

Project Tax Exemptions & PILOT Payment Information

State Sales Tax Exemption: \$0
Local Sales Tax Exemption: \$0
County Real Property Tax Exemption: \$2,518.5
Local Property Tax Exemption: \$0
School Property Tax Exemption: \$6,786.15
Mortgage Recording Tax Exemption: \$0
Total Exemptions: \$9,304.65
Total Exemptions Net of RPTL Section 485-b: \$9,304.65

PILOT Payment Information

	Actual Payment Made	Payment Due Per Agreement
County PILOT:	\$2,066.16	\$2,066.16
Local PILOT:	\$0	\$0
School District PILOT:	\$6,785.49	\$6,785.49
Total PILOTS:	\$8,851.65	\$8,851.65

Net Exemptions: \$453

Location of Project

Address Line1: 5427 Crown Drive
Address Line2:
City: LOCKPORT
State: NY
Zip - Plus4: 14094
Province/Region:
Country: USA

Project Employment Information

of FTEs before IDA Status: 58
Original Estimate of Jobs to be created: 10
Average estimated annual salary of jobs to be created.(at Current market rates): 0
Annualized salary Range of Jobs to be Created: 0 To: 0
Original Estimate of Jobs to be Retained: 58
Estimated average annual salary of jobs to be retained.(at Current Market rates): 0
Current # of FTEs: 84.5
of FTE Construction Jobs during fiscal year: 0
Net Employment Change: 26.5

Applicant Information

Applicant Name: Hildreth Electric, Inc.
Address Line1: 5427 Crown Drive
Address Line2:
City: LOCKPORT
State: NY
Zip - Plus4: 14094
Province/Region:
Country: USA

Project Status

Current Year Is Last Year for reporting: Yes
There is no debt outstanding for this project: Yes
IDA does not hold title to the property: Yes
The project receives no tax exemptions: Yes

IDA Projects

8.

General Project Information

Project Code: 29011201
Project Type: Straight Lease
Project Name: Introl Design, Inc

Project part of another phase or multi phase: No
Original Project Code:
Project Purpose Category: Manufacturing

Total Project Amount: \$850,000.00
Benefited Project Amount: \$745,000.00
Bond/Note Amount:
Annual Lease Payment: \$0
Federal Tax Status of Bonds:
Not For Profit:
Date Project Approved: 01/13/2011
IDA Took Title Yes
to Property:
Date IDA Took Title 08/16/2012
or Leasehold Interest:
Year Financial Assitance is 2027
planned to End:
Notes:

Project Tax Exemptions & PILOT Payment Information

State Sales Tax Exemption: \$0
Local Sales Tax Exemption: \$0
County Real Property Tax Exemption: \$5,840
Local Property Tax Exemption: \$0
School Property Tax Exemption: \$19,704
Mortgage Recording Tax Exemption: \$0
Total Exemptions: \$25,544.00
Total Exemptions Net of RPTL Section 485-b: \$25,544.00

PILOT Payment Information

	Actual Payment Made	Payment Due Per Agreement
County PILOT:	\$0	\$0
Local PILOT:	\$0	\$0
School District PILOT:	\$0	\$0
Total PILOTS:	\$0	\$0

Net Exemptions: \$25,544

Location of Project

Address Line1: 4883 IDA Park Drive
Address Line2:
City: LOCKPORT
State: NY
Zip - Plus4: 14094
Province/Region:
Country: USA

Project Employment Information

of FTEs before IDA Status: 13
Original Estimate of Jobs to be created: 4
Average estimated annual salary of jobs to be created.(at Current market rates): 35,000
Annualized salary Range of Jobs to be Created: 33,000 To: 37,000
Original Estimate of Jobs to be Retained: 13
Estimated average annual salary of jobs to be retained.(at Current Market rates): 38,000
Current # of FTEs: 16
of FTE Construction Jobs during fiscal year: 0
Net Employment Change: 3

Applicant Information

Applicant Name: Introl Design, Inc
Address Line1: 4883 IDA Park Drive
Address Line2:
City: LOCKPORT
State: NY
Zip - Plus4: 14094
Province/Region:
Country: USA

Project Status

Current Year Is Last Year for reporting:
There is no debt outstanding for this project:
IDA does not hold title to the property:
The project receives no tax exemptions:

IDA Projects

9.

General Project Information

Project Code: 29011502
Project Type: Straight Lease
Project Name: Lacey Heavy Equipment

Project part of another phase or multi phase: No
Original Project Code:
Project Purpose Category: Manufacturing

Total Project Amount: \$825,000.00
Benefited Project Amount: \$825,000.00
Bond/Note Amount:
Annual Lease Payment: \$0
Federal Tax Status of Bonds:
Not For Profit: No
Date Project Approved: 09/08/2016
IDA Took Title Yes
to Property:
Date IDA Took Title 09/01/2016
or Leasehold Interest:
Year Financial Assistance is 2033
planned to End:
Notes:

Project Tax Exemptions & PILOT Payment Information

State Sales Tax Exemption: \$0
Local Sales Tax Exemption: \$0
County Real Property Tax Exemption: \$430.7
Local Property Tax Exemption: \$0
School Property Tax Exemption: \$1,453.17
Mortgage Recording Tax Exemption: \$0
Total Exemptions: \$1,883.87
Total Exemptions Net of RPTL Section 485-b: \$1,883.87

PILOT Payment Information

	Actual Payment Made	Payment Due Per Agreement
County PILOT:	\$0	\$0
Local PILOT:	\$0	\$0
School District PILOT:	\$1,354.22	\$1,354.22
Total PILOTS:	\$1,354.22	\$1,354.22

Net Exemptions: \$529.65

Location of Project

Address Line1: 6621 Dysinger Road
Address Line2:
City: LOCKPORT
State: NY
Zip - Plus4: 14094
Province/Region:
Country: USA

Project Employment Information

of FTEs before IDA Status: 9.5
Original Estimate of Jobs to be created: 3
Average estimated annual salary of jobs to be created.(at Current market rates): 26,250
Annualized salary Range of Jobs to be Created: 2,800 To: 52,500
Original Estimate of Jobs to be Retained: 9.5
Estimated average annual salary of jobs to be retained.(at Current Market rates): 28,000
Current # of FTEs: 7.5
of FTE Construction Jobs during fiscal year: 0
Net Employment Change: (2)

Applicant Information

Applicant Name: Lacey Heavy Equipment
Address Line1: 6359 Riddle Road
Address Line2:
City: LOCKPORT
State: NY
Zip - Plus4: 14094
Province/Region:
Country: USA

Project Status

Current Year Is Last Year for reporting:
There is no debt outstanding for this project:
IDA does not hold title to the property:
The project receives no tax exemptions:

IDA Projects

10.

General Project Information

Project Code: 29011503
Project Type: Straight Lease
Project Name: Moley Magnetics #2

Project part of another phase or multi phase: No
Original Project Code:
Project Purpose Category: Manufacturing

Total Project Amount: \$1,400,000.00
Benefited Project Amount: \$1,400,000.00
Bond/Note Amount:
Annual Lease Payment: \$0
Federal Tax Status of Bonds:
Not For Profit: No
Date Project Approved: 10/29/2015
IDA Took Title Yes
to Property:
Date IDA Took Title 12/01/2015
or Leasehold Interest:
Year Financial Assitance is 2033
planned to End:
Notes:

Project Tax Exemptions & PILOT Payment Information

State Sales Tax Exemption: \$0
Local Sales Tax Exemption: \$0
County Real Property Tax Exemption: \$8,416.17
Local Property Tax Exemption: \$0
School Property Tax Exemption: \$22,677.54
Mortgage Recording Tax Exemption: \$0
Total Exemptions: \$31,093.71
Total Exemptions Net of RPTL Section 485-b: \$31,093.71

PILOT Payment Information

	Actual Payment Made	Payment Due Per Agreement
County PILOT:	\$1,726.14	\$1,726.14
Local PILOT:	\$0	\$0
School District PILOT:	\$4,535.07	\$4,535.07
Total PILOTS:	\$6,261.21	\$6,261.21

Net Exemptions: \$24,832.5

Location of Project

Address Line1: 5302 Commerce Drive
Address Line2:
City: LOCKPORT
State: NY
Zip - Plus4: 14094
Province/Region:
Country: USA

Project Employment Information

of FTEs before IDA Status: 22
Original Estimate of Jobs to be created: 11
Average estimated annual salary of jobs to be created.(at Current market rates): 45,000
Annualized salary Range of Jobs to be Created: 40,000 To: 100,000
Original Estimate of Jobs to be Retained: 22
Estimated average annual salary of jobs to be retained.(at Current Market rates): 67,619
Current # of FTEs: 26.5
of FTE Construction Jobs during fiscal year: 0
Net Employment Change: 4.5

Applicant Information

Applicant Name: Moley Magnetics
Address Line1: 5302 Commerce Drive
Address Line2:
City: LOCKPORT
State: NY
Zip - Plus4: 14094
Province/Region:
Country: USA

Project Status

Current Year Is Last Year for reporting:
There is no debt outstanding for this project:
IDA does not hold title to the property:
The project receives no tax exemptions:

IDA Projects

11.

General Project Information

Project Code: 29011203
Project Type: Straight Lease
Project Name: Mulvey Construction

Project part of another phase or multi phase: No
Original Project Code:
Project Purpose Category: Construction

Total Project Amount: \$700,000.00
Benefited Project Amount: \$550,000.00
Bond/Note Amount:
Annual Lease Payment: \$0
Federal Tax Status of Bonds:
Not For Profit: No
Date Project Approved: 09/06/2011
IDA Took Title Yes
to Property:
Date IDA Took Title 08/29/2012
or Leasehold Interest:
Year Financial Assitance is 2023
planned to End:
Notes:

Project Tax Exemptions & PILOT Payment Information

State Sales Tax Exemption: \$0
Local Sales Tax Exemption: \$0
County Real Property Tax Exemption: \$5,037
Local Property Tax Exemption: \$0
School Property Tax Exemption: \$16,994.7
Mortgage Recording Tax Exemption: \$0
Total Exemptions: \$22,031.70
Total Exemptions Net of RPTL Section 485-b: \$22,031.70

PILOT Payment Information

	Actual Payment Made	Payment Due Per Agreement
County PILOT:	\$1,807.89	\$1,807.89
Local PILOT:	\$0	\$0
School District PILOT:	\$6,795.7	\$6,795.7
Total PILOTS:	\$8,603.59	\$8,603.59

Net Exemptions: \$13,428.11

Location of Project

Address Line1: 5583 Davison Road
Address Line2:
City: LOCKPORT
State: NY
Zip - Plus4: 14094
Province/Region:
Country: USA

Project Employment Information

of FTEs before IDA Status: 29
Original Estimate of Jobs to be created: 3
Average estimated annual salary of jobs to be created.(at Current market rates): 60,000
Annualized salary Range of Jobs to be Created: 55,000 To: 65,000
Original Estimate of Jobs to be Retained: 29
Estimated average annual salary of jobs to be retained.(at Current Market rates): 70,000
Current # of FTEs: 35
of FTE Construction Jobs during fiscal year: 0
Net Employment Change: 6

Applicant Information

Applicant Name: Mulvey Construction
Address Line1: 5583 Davison Road
Address Line2:
City: LOCKPORT
State: NY
Zip - Plus4: 14094
Province/Region:
Country: USA

Project Status

Current Year Is Last Year for reporting:
There is no debt outstanding for this project:
IDA does not hold title to the property:
The project receives no tax exemptions:

IDA Projects

12.

General Project Information

Project Code: 29011501
Project Type: Straight Lease
Project Name: New York Beer Project, LLC.

Project part of another phase or multi phase: No
Original Project Code:
Project Purpose Category: Retail Trade

Total Project Amount: \$3,700,000.00
Benefited Project Amount: \$3,590,000.00
Bond/Note Amount:
Annual Lease Payment: \$1
Federal Tax Status of Bonds:
Not For Profit: No
Date Project Approved: 02/12/2015
IDA Took Title Yes
to Property:
Date IDA Took Title 10/08/2015
or Leasehold Interest:
Year Financial Assitance is 2026
planned to End:
Notes:

Project Tax Exemptions & PILOT Payment Information

State Sales Tax Exemption: \$0
Local Sales Tax Exemption: \$0
County Real Property Tax Exemption: \$13,813.06
Local Property Tax Exemption: \$0
School Property Tax Exemption: \$37,219.57
Mortgage Recording Tax Exemption: \$0
Total Exemptions: \$51,032.63
Total Exemptions Net of RPTL Section 485-b: \$51,032.63

PILOT Payment Information

	Actual Payment Made	Payment Due Per Agreement
County PILOT:	\$2,571.03	\$2,571.03
Local PILOT:	\$0	\$0
School District PILOT:	\$8,443.51	\$8,443.51
Total PILOTS:	\$11,014.54	\$11,014.54

Net Exemptions: \$40,018.09

Location of Project

Address Line1: 6933 South Transit Rd.
Address Line2:
City: LOCKPORT
State: NY
Zip - Plus4: 14094
Province/Region:
Country: USA

Project Employment Information

of FTEs before IDA Status: 0
Original Estimate of Jobs to be created: 38.5
Average estimated annual salary of jobs to be created.(at Current market rates): 26,000
Annualized salary Range of Jobs to be Created: 12,000 To: 40,000
Original Estimate of Jobs to be Retained: 0
Estimated average annual salary of jobs to be retained.(at Current Market rates): 0
Current # of FTEs: 71.5
of FTE Construction Jobs during fiscal year: 0
Net Employment Change: 71.5

Applicant Information

Applicant Name: New York Beer Project, LLC.
Address Line1: 6933 South Transit Rd.
Address Line2:
City: LOCKPORT
State: NY
Zip - Plus4: 14094
Province/Region:
Country: USA

Project Status

Current Year Is Last Year for reporting:
There is no debt outstanding for this project:
IDA does not hold title to the property:
The project receives no tax exemptions:

IDA Projects

13.

General Project Information

Project Code: 29011001
Project Type: Straight Lease
Project Name: Niagara Frontier Distribution

Project part of another phase or multi phase: No
Original Project Code:
Project Purpose Category: Services

Total Project Amount: \$500,000.00
Benefited Project Amount: \$450,000.00
Bond/Note Amount:
Annual Lease Payment: \$0
Federal Tax Status of Bonds:
Not For Profit: No
Date Project Approved: 08/26/2010
IDA Took Title Yes
to Property:
Date IDA Took Title 08/26/2010
or Leasehold Interest:
Year Financial Assitance is 2026
planned to End:
Notes:

Project Tax Exemptions & PILOT Payment Information

State Sales Tax Exemption: \$0
Local Sales Tax Exemption: \$0
County Real Property Tax Exemption: \$6,497
Local Property Tax Exemption: \$0
School Property Tax Exemption: \$21,920.7
Mortgage Recording Tax Exemption: \$0
Total Exemptions: \$28,417.70
Total Exemptions Net of RPTL Section 485-b: \$28,417.70

PILOT Payment Information

	Actual Payment Made	Payment Due Per Agreement
County PILOT:	\$0	\$0
Local PILOT:	\$0	\$0
School District PILOT:	\$0	\$0
Total PILOTS:	\$0	\$0

Net Exemptions: \$28,417.7

Location of Project

Address Line1: 5638 Old Saunders Settlement Road
Address Line2:
City: LOCKPORT
State: NY
Zip - Plus4: 14094
Province/Region:
Country: USA

Project Employment Information

of FTEs before IDA Status: 1.5
Original Estimate of Jobs to be created: 2
Average estimated annual salary of jobs to be created.(at Current market rates): 24,000
Annualized salary Range of Jobs to be Created: 23,000 To: 25,000
Original Estimate of Jobs to be Retained: 1.5
Estimated average annual salary of jobs to be retained.(at Current Market rates): 24,000
Current # of FTEs: 3
of FTE Construction Jobs during fiscal year: 0
Net Employment Change: 1.5

Applicant Information

Applicant Name: Hashem Enterprises
Address Line1: Niagara Frontier Distribution
Address Line2: 5638 Old Saunders Settlement
City: LOCKPORT
State: NY
Zip - Plus4: 14094
Province/Region:
Country: USA

Project Status

Current Year Is Last Year for reporting:
There is no debt outstanding for this project:
IDA does not hold title to the property:
The project receives no tax exemptions:

IDA Projects

14.

General Project Information

Project Code: 29010601
Project Type: Straight Lease
Project Name: Spring Lake Winery

Project part of another phase or multi phase: No
Original Project Code:
Project Purpose Category: Other Categories

Total Project Amount: \$950,000.00
Benefited Project Amount: \$0.00
Bond/Note Amount:
Annual Lease Payment: \$0
Federal Tax Status of Bonds:
Not For Profit: No
Date Project Approved: 09/08/2004
IDA Took Title Yes
to Property:
Date IDA Took Title 12/19/2005
or Leasehold Interest:
Year Financial Assitance is 2019
planned to End:
Notes: Salaries are \$0 due to date project approved

Project Tax Exemptions & PILOT Payment Information

State Sales Tax Exemption: \$0
Local Sales Tax Exemption: \$0
County Real Property Tax Exemption: \$2,730.2
Local Property Tax Exemption: \$0
School Property Tax Exemption: \$7,797.9
Mortgage Recording Tax Exemption: \$0
Total Exemptions: \$10,528.10
Total Exemptions Net of RPTL Section 485-b: \$10,528.10

PILOT Payment Information

	Actual Payment Made	Payment Due Per Agreement
County PILOT:	\$0	\$0
Local PILOT:	\$0	\$0
School District PILOT:	\$3,087.78	\$3,087.78
Total PILOTS:	\$3,087.78	\$3,087.78

Net Exemptions: \$7,440.32

Location of Project

Address Line1: 7373 Rochester Road
Address Line2:
City: LOCKPORT
State: NY
Zip - Plus4: 14094
Province/Region:
Country: USA

Project Employment Information

of FTEs before IDA Status: 0
Original Estimate of Jobs to be created: 4
Average estimated annual salary of jobs to be created.(at Current market rates): 0
Annualized salary Range of Jobs to be Created: 0 To: 0
Original Estimate of Jobs to be Retained: 0
Estimated average annual salary of jobs to be retained.(at Current Market rates): 0
Current # of FTEs: 8
of FTE Construction Jobs during fiscal year: 0
Net Employment Change: 8

Applicant Information

Applicant Name: Spring Lake Winery
Address Line1: 7373 Rochester Road
Address Line2:
City: LOCKPORT
State: NY
Zip - Plus4: 14094
Province/Region:
Country: USA

Project Status

Current Year Is Last Year for reporting:
There is no debt outstanding for this project:
IDA does not hold title to the property:
The project receives no tax exemptions:

IDA Projects

15.

General Project Information

Project Code: 29011401
Project Type: Straight Lease
Project Name: Yahoo! BF II

Project part of another phase or multi phase: Yes
Original Project Code: 29010901
Project Purpose Category: Transportation, Communication, Electric,

Total Project Amount: \$170,000,000.00
Benefited Project Amount: \$169,800,000.00
Bond/Note Amount:
Annual Lease Payment: \$0
Federal Tax Status of Bonds:
Not For Profit: No
Date Project Approved: 04/25/2013
IDA Took Title Yes
to Property:
Date IDA Took Title 04/30/2014
or Leasehold Interest:
Year Financial Assitance is 2033
planned to End:
Notes: BF2 Project.

Project Tax Exemptions & PILOT Payment Information

State Sales Tax Exemption: \$192,957
Local Sales Tax Exemption: \$192,957
County Real Property Tax Exemption: \$207,466
Local Property Tax Exemption: \$0
School Property Tax Exemption: \$599,098.2
Mortgage Recording Tax Exemption: \$0
Total Exemptions: \$1,192,478.20
Total Exemptions Net of RPTL Section 485-b: \$806,564.20

PILOT Payment Information

	Actual Payment Made	Payment Due Per Agreement
County PILOT:	\$0	\$0
Local PILOT:	\$0	\$0
School District PILOT:	\$0	\$0
Total PILOTS:	\$0	\$0

Net Exemptions: \$1,192,478.2

Location of Project

Address Line1: 5365 Crown Drive
Address Line2:
City: LOCKPORT
State: NY
Zip - Plus4: 14094
Province/Region:
Country: USA

Project Employment Information

of FTEs before IDA Status: 0
Original Estimate of Jobs to be created: 115
Average estimated annual salary of jobs to be created.(at Current market rates): 53,500
Annualized salary Range of Jobs to be Created: 37,000 To: 70,000
Original Estimate of Jobs to be Retained: 0
Estimated average annual salary of jobs to be retained.(at Current Market rates): 0
Current # of FTEs: 129
of FTE Construction Jobs during fiscal year: 0
Net Employment Change: 129

Applicant Information

Applicant Name: Yahoo!
Address Line1: 701 First Avenue
Address Line2:
City: SUNNYVALE
State: CA
Zip - Plus4: 94089
Province/Region:
Country: USA

Project Status

Current Year Is Last Year for reporting:
There is no debt outstanding for this project:
IDA does not hold title to the property:
The project receives no tax exemptions:

IDA Projects

16.

General Project Information

Project Code: 29010901
Project Type: Straight Lease
Project Name: Yahoo! Inc.

Project part of another phase or multi phase: No
Original Project Code:
Project Purpose Category: Transportation, Communication, Electric,

Total Project Amount: \$150,000,000.00
Benefited Project Amount: \$58,915,000.00
Bond/Note Amount:
Annual Lease Payment: \$0
Federal Tax Status of Bonds:
Not For Profit: No
Date Project Approved: 07/31/2009
IDA Took Title Yes
to Property:
Date IDA Took Title 09/14/2009
or Leasehold Interest:
Year Financial Assitance is 2030
planned to End:
Notes:

Project Tax Exemptions & PILOT Payment Information

State Sales Tax Exemption: \$1,813,926
Local Sales Tax Exemption: \$1,813,926
County Real Property Tax Exemption: \$225,570
Local Property Tax Exemption: \$0
School Property Tax Exemption: \$607,803
Mortgage Recording Tax Exemption: \$0
Total Exemptions: \$4,461,225.00
Total Exemptions Net of RPTL Section 485-b: \$4,461,225.00

PILOT Payment Information

	Actual Payment Made	Payment Due Per Agreement
County PILOT:	\$0	\$0
Local PILOT:	\$0	\$0
School District PILOT:	\$0	\$0
Total PILOTS:	\$0	\$0

Net Exemptions: \$4,461,225

Location of Project

Address Line1: 5319 Enterprise Drive
Address Line2:
City: LOCKPORT
State: NY
Zip - Plus4: 14094
Province/Region:
Country: USA

Project Employment Information

of FTEs before IDA Status: 0
Original Estimate of Jobs to be created: 75
Average estimated annual salary of jobs to be created.(at Current market rates): 65,000
Annualized salary Range of Jobs to be Created: 60,000 To: 80,000
Original Estimate of Jobs to be Retained: 0
Estimated average annual salary of jobs to be retained.(at Current Market rates): 0
Current # of FTEs: 86
of FTE Construction Jobs during fiscal year: 0
Net Employment Change: 86

Applicant Information

Applicant Name: Yahoo! Inc.
Address Line1: 701 First Avenue
Address Line2:
City: SUNNYVALE
State: CA
Zip - Plus4: 94089
Province/Region:
Country: USA

Project Status

Current Year Is Last Year for reporting:
There is no debt outstanding for this project:
IDA does not hold title to the property:
The project receives no tax exemptions:

IDA Projects Summary Information:

Total Number of Projects	Total Exemptions	Total PILOT Paid	Net Exemptions	Net Employment Change
16	\$6,051,922.32	\$144,041.88	\$5,907,880.44	399.5

Additional Comments: